



**LAKE VICTORIA**  
MINING COMPANY

## **...Working to Create Another Gold Mine**

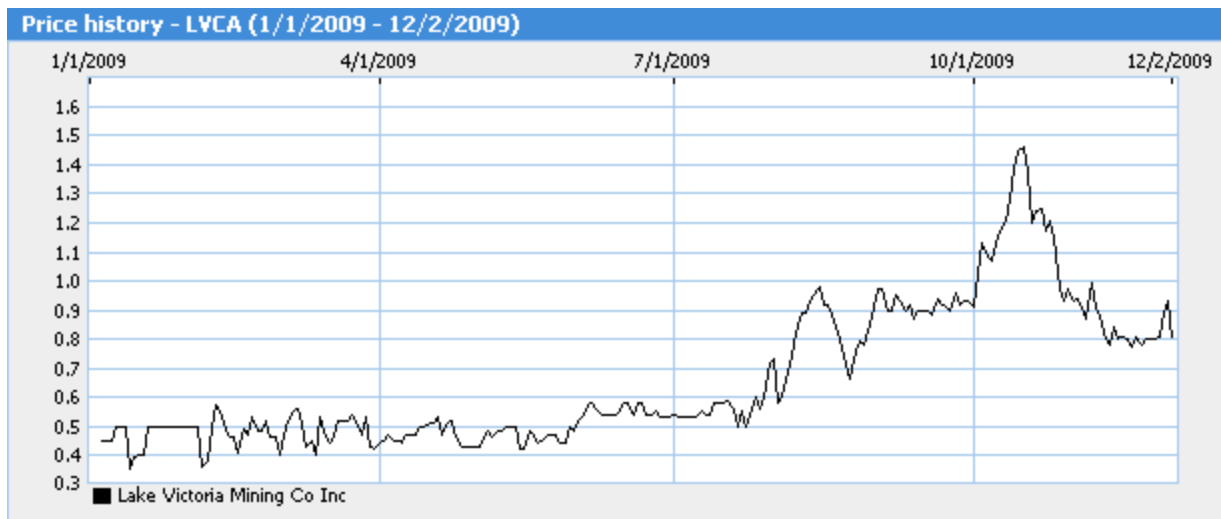
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### **COMPANY OVERVIEW**

Lake Victoria Mining Company, Inc. along with its wholly owned subsidiary, Kilimanjaro Mining Company Inc. ([www.kilimanjarominingcompany.com](http://www.kilimanjarominingcompany.com)) is working to create another gold mine in the world famous Lake Victoria Greenstone Belt, Tanzania, East Africa. Tanzania produced 1.75 million troy ounces of gold during 2007 and is the 3rd largest gold producer in Africa behind South Africa and Ghana. With its proven and experienced management, local country knowledge and integration, and highly prospective gold properties, Lake Victoria Mining Company, Inc. represents a unique, early stage opportunity for qualified investors to participate in the creation of another gold mine.

**Recent Headline News:** (<http://lakevictoriaminingcompany.com/investors/news-releases.php>)

- Lake Victoria to Commence Geophysical Survey to Target Drill Holes at Singida Gold Project, Tanzania - *Marketwire (Dec 3, 2009)*
- Lake Victoria Identifies Three New Parallel Gold Veins and Begins Final Property Acquisition at Singida Gold Project, Tanzania - *Marketwire (Dec 1, 2009)*
- Lake Victoria's Trenching Program Identifies Multiple New Parallel Veins at Singida Gold Project, Tanzania - *Marketwire (Oct 14, 2009)*
- Lake Victoria's Trenching to Begin Defining New Parallel Gold Vein Structures at Singida Gold Project - *Marketwire (Oct 5, 2009)*
- Lake Victoria Advances Both Singida and Kinyambwiga Gold Projects, Tanzania - *Marketwire (Sept 21, 2009)*
- Lake Victoria's Latest Trench Gold Assays Average 2.28 Grams per Metric Ton at Kinyambwiga Gold Project, Tanzania - *Marketwire (Sept 10, 2009)*
- Lake Victoria's Receives Positive Preliminary Gold Recovery Results from Tailing Samples, Singida Gold Project - *Marketwire (Sept 3, 2009)*
- Lake Victoria Receives Initial Gold Assay Results from Rock Dump Sampling - Singida Gold Project, Tanzania - *Marketwire (Aug 31, 2009)*



## FUTURE GROWTH POTENTIAL

### TWO NEAR TERM PRODUCERS

- **Singida Gold Project**

This project combines 46 Primary Mining Licenses occupying an approximate area of 5 kilometers x 1 kilometer. Lake Victoria Mining Company is focused on near term production and defining sources of early gold production from mineralized material present in shallow underground small scale mine workings, surface tailing piles, and surface mine rock dumps.

<http://lakevictoriaminingcompany.com/mining-operations/gold/singida.php>

- **Kinyambwiga Gold Project (Musoma Bunda)**

This is the primary prospecting license of the Musoma Bunda Gold Project. It consists of 30.89 square kilometers and if conditions and exploration continue to be positive, it could soon be in production.

<http://lakevictoriaminingcompany.com/mining-operations/gold/kinyambwiga.php>

### NINE ADDITIONAL GOLD PROJECTS WITHIN THE LAKE VICTORIA PORTFOLIO - ALL IN THE LAKE VICTORIA GREENSTONE BELT

<http://www.kilimanjarominingcompany.com/africanminingoperations/gold/overview.htm>

- Geita
- Kalemela
- Uyowa
- Kahama Shinyanga
- Kahama South
- Buhemba
- Kubaisi Kiserya
- North Mara Nyabigena
- Tarime North Mara

## TANZANIA , EAST AFRICA

Resource Rich: "Tanzania produced 1.75 million troy ounces of gold during 2007 and is the 3<sup>rd</sup> largest gold producer in Africa, currently exploiting only four percent of its mineral wealth potential"

- Tanzania Chamber of Minerals and Energy

Politically Stable: “For almost half a century, Tanzania has established political stability, including 10 years of multi-party democracy. The rule of law is well established in Tanzania and the level of security is notably higher than in its neighboring countries”

- United Nations Conference on Trade and Development, June 2005

Investor Friendly Government Policy: “Since 1997 we have created an investor friendly policy that has resulted in at least one new mine a year with now at least seven large scale mining companies in gold in Tanzania.”

- Dr. D.P. Kafuma (BSC.,MSc.,PhD), Commissioner for Minerals in Tanzania, March 2007

The Lake Victoria Gold Belt is now recognized as a **world class gold province** and a number of major gold companies are already integrated into the country.

## TANZANIAN GOLD MINES CURRENTLY IN PRODUCTION

Operation	Owner	Gold production (oz)	Cash cost (US\$/oz)	Gold production commencement	Proven and probable gold ore reserves (tonnes)
Bulyanhulu	Barrick	311,000	358	2000	304
Tulawaka	Barrick (70%)	87,000	253	2005	114
Geita	AngloGold Ashanti	613,000	298	2000	264
Golden Pride	Resolute Mining	152,000	282	1998	181
North Mara	Placer Dome	250,000	303	2001	122

## MANAGEMENT

Lake Victoria Mining Company President **Dr. Roger Newell** has over forty years experience in the mining industry. He was the Exploration Manager for Gold Fields that discovered the Carlin Pipeline Trend, Nevada. In the 1980’s while at Newmont Mining he recognized the need to redevelop Nevada’s Carlin Trend, the best gold deposits in the world outside of South Africa. Prior to joining Lake Victoria Mining, Dr. Newell was responsible for Capital Gold Corp (CGLD) property acquisitions and development of the El Chanate Gold Mine in Mexico.

Additionally, the management team contains years of African and North American business development experience.

## CORPORATE STRUCTURE

- Incorporated in Nevada, USA – March 14, 2007
- Authorized 100,000,000 common shares; 100,000,000 preferred shares
- 57,757,799 common shares issued and outstanding as of November 20, 2009

## LAKE VICTORIA MINING COMPANY, INC.

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